

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 30, 2015

REGISTRATION NO.: 26687

BONDS ISSUED BY: City of St. Charles, Neighborhood Improvement District

AMOUNT OF ISSUE: \$3,905,000.00 (Series 2015D) COUNTY: St. Charles
(Streets of St. Charles at Noah's Ark Infrastructure
and Site Improvement Project-Phase Three-A
Improvements)

DATE OF ISSUE: December 1, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (1) paying a portion of the costs of Phase Three-A Improvements, (2) funding a Bond Reserve Fund for the bonds, and (3) paying the costs of issuing the bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 70,000.00	03/01/2017
2.000 %	165,000.00	03/01/2018
3.000 %	165,000.00	03/01/2019
3.000 %	170,000.00	03/01/2020
3.000 %	180,000.00	03/01/2021
3.000 %	185,000.00	03/01/2022
3.000 %	190,000.00	03/01/2023
3.000 %	195,000.00	03/01/2024
3.000 %	200,000.00	03/01/2025
3.000 %	205,000.00	03/01/2026
3.000 %	215,000.00	03/01/2027
3.000 %	220,000.00	03/01/2028
3.100 %	225,000.00	03/01/2029
3.125 %	235,000.00	03/01/2030
3.200 %	240,000.00	03/01/2031
3.250 %	250,000.00	03/01/2032
3.300 %	255,000.00	03/01/2033
3.375 %	265,000.00	03/01/2034
3.375 %	275,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the City, the Series 2015D Bonds or portions thereof maturing on March 1, 2022, and thereafter may be called for redemption and payment prior to maturity on September 1, 2021, and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the City (Series 2015D Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$3,886,594.65

INTEREST RATE: 3.1959%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,247,297,859.00

INDEBTEDNESS: (Including this issue) \$76,932,000.00

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable